

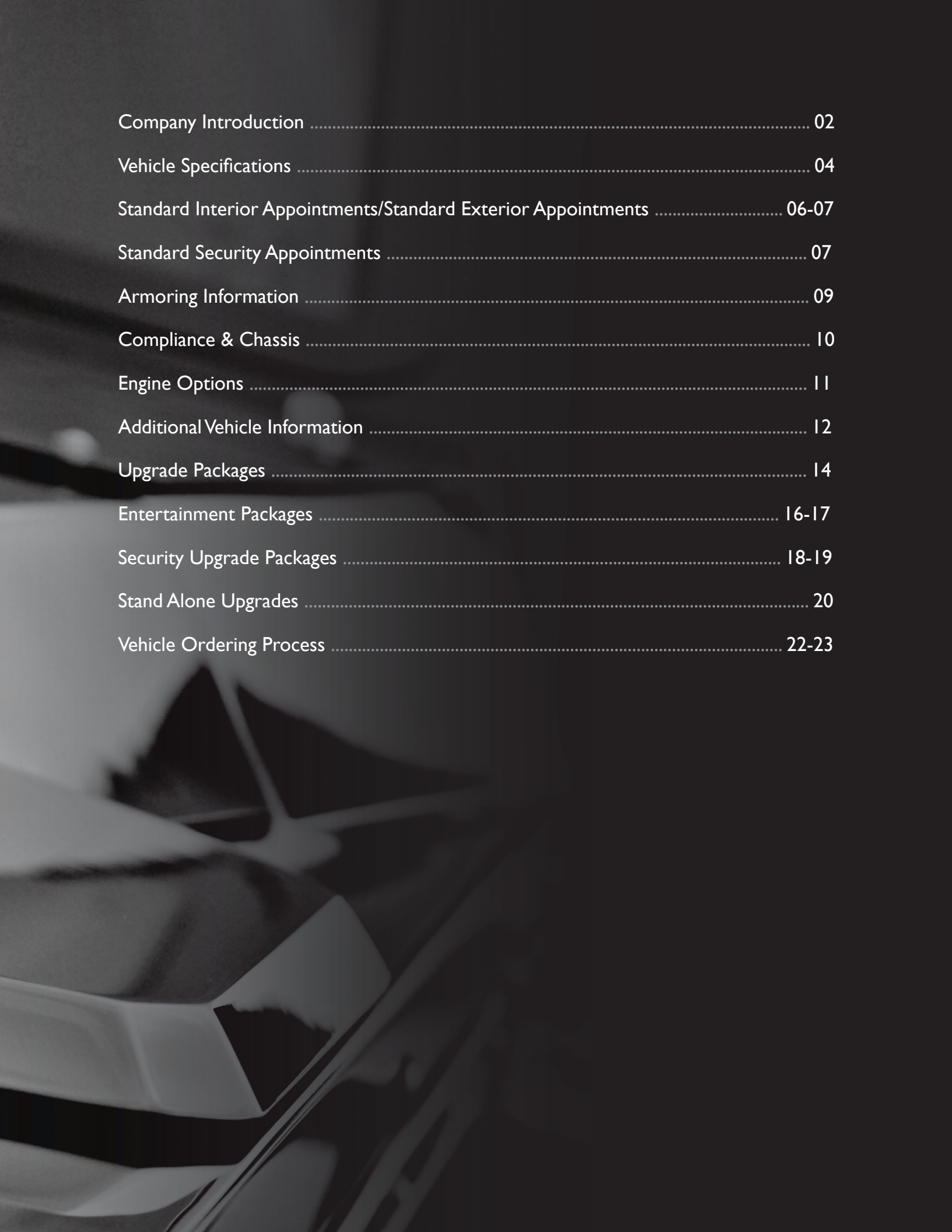


KNIGHT XV

SECURITY • EXCELLENCE • LUXURY







Company Introduction	02
Vehicle Specifications	04
Standard Interior Appointments/Standard Exterior Appointments	06-07
Standard Security Appointments	07
Armoring Information	09
Compliance & Chassis	10
Engine Options	11
Additional Vehicle Information	12
Upgrade Packages	14
Entertainment Packages	16-17
Security Upgrade Packages	18-19
Stand Alone Upgrades	20
Vehicle Ordering Process	22-23

COMPANY INTRODUCTION.

Conquest Vehicles Inc., specializes in the design and manufacturing of bespoke, ultra luxurious, fully armored, sport utility vehicles.

Headquartered in Toronto, Canada, Conquest Vehicles is comprised of the automotive industry's most respected talent whose award-winning experience in engineering, fabrication, design, armoring and customization combine to create one-of-a-kind vehicles unrivaled and unmatched in today's security and luxury automotive marketplace.

In 2008, Conquest Vehicles introduced its flagship vehicle, the KNIGHT XV. Defining security, luxury and excellence in the 21st century, the KNIGHT XV, which takes over 4,000 hours to hand craft, offers discriminate buyers more options, amenities and upgrades than any other luxury armored vehicle in today's marketplace while promising an unrivaled ownership experience.

Conquest Vehicles believes that there should never be compromise when it comes to acquiring a bespoke armored luxury vehicle. There should only be the KNIGHT XV.





VEHICLE SPECS.

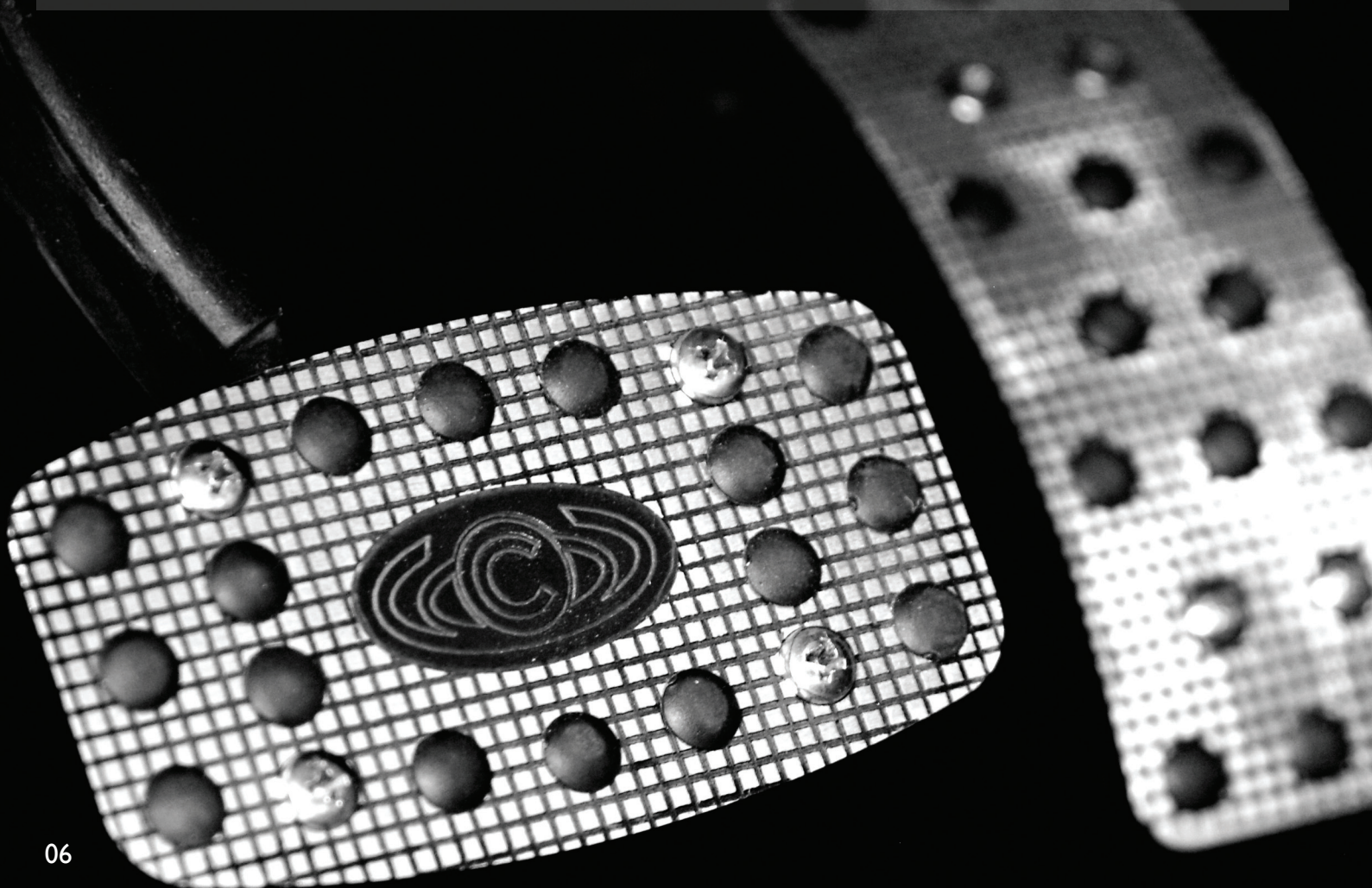
WEIGHT	13,000 lbs (5,896.07 kg) approximately
WHEELBASE	141" (3576 mm)
HEIGHT	100" (2540 mm)
LENGTH	240" (6096 mm)
WIDTH	98" (2489 mm)
GROUND CLEARANCE	14" (355.6 mm) approximately
GVWR	23,000 lbs (10,432.6 kg)
4x2	4X4WD is also available
ENGINE	Gasoline Engine: General Motors V8 – 6.0 L. Diesel Engine: Cummins ISB 6.7 L.
HORSE POWER	Gasoline Engine: 325 HP and 400 ft lbs. torque (a performance package is available) Diesel Engine: 300 HP and 660 ft. lbs. torque (a performance package is available)
TRANSMISSION	Allison – automatic 5 speed
CHASSIS	Freightliner platform chassis
WHEELS	Michelin XZY 385/65 Rx22.5 wide base
FUEL	Gasoline or Diesel (for diesel engine)
FUEL CAPACITY	63 gallons/238 liters (a larger fuel tank is also available as an upgrade)
STEERING	Power steering
BRAKES	4 wheel disc with ABS
AIR CONDITIONING	2 units: Factory AC in-front cabin with auxiliary AC unit in rear





STANDARD INTERIOR APPOINTMENTS.

CARPETING	Wilton Wool luxury carpeting
UPHOLSTERY & SEATING	6 way electric conference and cabin seating, total 6 passengers, in hand crafted Andrew Muirhead leather
FINISH	Ultra Suede finish throughout
INTERIOR	Spacious extended
CABIN	283-cubic feet
SUNROOF	Tandem sunroof glass with privacy shades
LIGHTING	Interior lighting, map/courtesy and ambient
AUDIO	Alpine AM, FM, CD, DVD Navigation and Bluetooth equipment
VIDEO	Dual screen dashboard and rear console (remote controlled inputs)
NIGHT VISION	PathfindIR Thermal Imaging Camera (front and back) with rear back up camera system FLIR PathFindIR is standard equipment on all KNIGHT XV vehicles sold in North America



STANDARD EXTERIOR APPOINTMENTS.

RUNNING BOARDS	Stainless steel side mounted
RIMS	KNIGHT XV 22.5" polished custom rims, forged from 6061 Aluminum
TIRES	Michelin XZY 385/65 Rx22.5 wide base
LIGHTS	Fascia mounted PIAA dual mode fog and driving lamps
ANTENNA	Rear mount
GRILLE	Armored
BUMPER	Front steel, Rear ballistic fiberglass (with Kevlar)
FENDERS	Ballistic fiberglass (with Kevlar)

STANDARD SECURITY APPOINTMENTS.

The KNIGHT XV is equipped with the following standard security features:

- FLIR night vision cameras mounted front and rear
- Roof mounted rear view camera
- Keyless entry system
- Transparent, tinted, armor glass throughout
- Tandem tinted moon roof panels (transparent armor) with privacy shades
- Hutchinson Ballistic run flat system on all tires
- Passive anti theft key system



KNIGHT XV



ARMORING INFORMATION.

The KNIGHT XV's armoring level varies based on each client's specific requirements. Transparent Armor – The ballistic glass used in the KNIGHT XV is produced by a leading manufacturer of ballistic transparencies. Our team of designers and engineers work closely with the manufacturers of ballistic transparencies to ensure the glass module meets the required protection and tint level. In addition, we ensure that the glass meets the requirements of our overlap armoring technique when it is combined with the installation of the opaque armor.

Opaque Armor – Only the highest quality high-strength steel, ballistic aluminum, composites aramid and ceramics are used in the manufacturing of the KNIGHT XV's opaque armor.

Firewall (wall between engine and passenger compartment) – The KNIGHT XV armor offers a protective firewall.

Doors – Due to the added weight of the transparent and opaque armor in the doors, the door hinges are reinforced using a proprietary system to completely avoid hinge failure and prevent sheet metal fatigue around the hinge system.

Armoring Certification - All armoring materials on the KNIGHT XV have been H.P.White Laboratory Inc. certified. For detailed armoring information, please consult with a Conquest Vehicles' consultant.



COMPLIANCE & CHASSIS.

KNIGHT XV CHASSIS

The KNIGHT XV is built on a Freightliner Platform Chassis.

KNIGHT XV COMPLIANCE

Conquest Vehicles builds each KNIGHT XV in compliance with the U.S. DOT (Department Of Transportation) guidelines.



ENGINE OPTIONS.

OPTION 1

GAS ENGINE PACKAGE - STANDARD

This includes a General Motors V8 - 6.0 L

A Flex Fuel conversion package is available for the Gas Engine. This Upgrade Option adds an E-85 Ethanol Conversion System - This will make the vehicle a "Flexible Fuel Vehicle" (FFV) with the engine capable to run on high-octane gasoline or a blend of up to 85% ethanol (E85).

A performance upgrade package is also available for OPTION 1. The performance package consists of a super charger package which increases the vehicle's horsepower considerably. Please see "Stand Alone Upgrade" list.

OPTION 2

DIESEL ENGINE PACKAGE - US \$15,000

This includes a Cummins 6.7L Inline 6 Diesel engine and Allison transmission. (Note; this is a 4x2 chassis, for upgrade to 4x4 capability please see "Stand Alone Upgrade" list.)

A performance upgrade package is also available on Option 2 which will increase the vehicle's power to 400+ hp and 700 lbs. of torque. Please see 'Stand Alone Upgrade' list.

ADDITIONAL VEHICLE INFORMATION.

KNIGHT XV PRICE

The base luxury KNIGHT XV (armor level CEN Euronorm B4+) MSRP starts at: US \$489,000

KNIGHT XV PRODUCTION TIMING

Once your build allocation slot has been established it will take approximately 24 weeks (6 months) to complete your KNIGHT XV vehicle order. The allocation of the build slot may vary according to the production schedule at that particular time.

Your Conquest Vehicles consultant will be in constant contact with you throughout your KNIGHT XV build to provide regular updates on the progress of your vehicle including update photos as well as projected completion date.

KNIGHT XV STANDARD SEATING CONFIGURATION

The standard seating configuration for the KNIGHT XV consists of a total of 6 seats (2 in the front and 4 in the rear). The 4 seats in the rear are a limousine style configuration with 2 seats facing forward and 2 seats facing backward.

KNIGHT XV UPGRADE OPTION PACKAGES

In this document, you will also find our extensive list of upgrade option packages as well as individual upgrades for your consideration.

KNIGHT XV CONTACT US

Conquest Vehicles Inc. (Production Facility)

11 Harlech Court

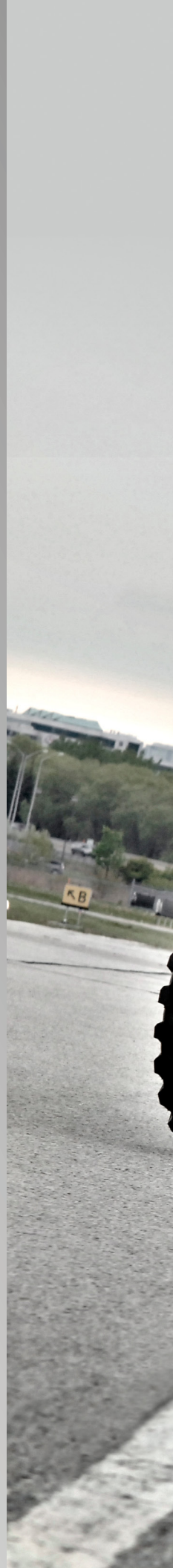
Thornhill, ON L3T 6L5

Canada

905-882-0606 (o)

905-882-0601 (f)

www.conquestvehicles.com





UPGRADE PACKAGES.

Please note: All pricing is in US dollars.

VIP PACKAGE

- Siren, 2-way P/A system (loud speaker)
- Hidden Front VIP Strobes (red, blue, clear) or others
- Front and Backup Sensors
- Curtains for backside and rear-door windows
- External Listening Device - Intercom Communication System that enables passenger and driver to communicate with individuals outside the vehicle without opening a window.

EXECUTIVE GROUP PACKAGE

- Electrostatic Window Opaqueing Isolate Tinting System, sides and rear windows (included micro wire glass heating front and rear). Glass transforms from clear to dark with a press of a button.
- Heated Seats – Option offers from 1-6 seats depending on preference.
- Front & Rear Passenger Power Windows.
- Remote Starter – Will start the vehicle from a distance of 1 mile (1.6 km.).
- A/C inverter – Provides a 120V in-vehicle charger (Available only in North America).
- Real Time GPS Transmitter (monthly service fee with a local service provider).
- External Listening Device - Intercom Communication System that enables passenger and driver to communicate with individuals outside the vehicle without opening a window.



ENTERTAINMENT PACKAGES.

ENTERTAINMENT GROUP PACKAGE I

This package includes a limousine style seating configuration in the rear of the KNIGHT XV (2 seats facing forward and 2 seats facing backwards).

- TracVision Satellite Dish System – Provides satellite television while driving. Requires account set-up by owner.
- Alpine Entertainment Media System (Upgraded) – Includes 12-speaker, 2 subwoofers (2,500 watt total), touch screen cd, dvd, navigation, Bluetooth, am/fm, satellite radio, iPod capability. Additional features power can be added at client's request (as an upgrade option).
- Playstation 3 or X-BOX 360 – Per client's preference.
- Decanter bar – Provides storage for three bottles and four glasses.
- Cooler Box – Provides cold storage for up to six cans.
- Cigar Humidor (size and requirements to be discussed).
- External Listening Device - Intercom Communication System that enables passenger and driver to communicate with individuals outside the vehicle without opening a window.



ENTERTAINMENT GROUP PACKAGE 2

This package includes only 2 forward facing seats in rear of the KNIGHT XV.

- 26" LCD Sony Bravia, Retractable Flat-Screen Television - Includes 12-speaker, 2 subwoofers (2,500 watt total), touch screen cd, dvd, navigation, Bluetooth, am/fm, satellite radio, iPod capability. Additional features/power can be added at client's request.
- TracVision Satellite Dish System – Provides satellite television while driving. Requires account set-up by owner.
- Alpine Entertainment Media System (Upgraded) – Includes 12-speaker, 2 subwoofers (2,500 watt total), touch screen cd, dvd, navigation, Bluetooth, am/fm, satellite radio, iPod capability. Additional features/power can be added at client's request (as an upgrade option).
- Playstation 3 or X-BOX 360 – Per client's preference.
- Decanter bar – Provides storage for three bottles and four glasses.
- Cooler Box – Provides cold storage for up to six cans.
- Cigar Humidor (size and requirements to be discussed).
- External Listening Device - Intercom Communication System that enables passenger and driver to communicate with individuals outside the vehicle without opening a window.



SECURITY UPGRADE PACKAGE.

EXECUTIVE SECURITY PACKAGE

- Oxygen Survival Kit
 - NIOSH Certified Escape Mask Kit (for inside front and rear compartment)
 - 30-minute General Category Escape Mask under the Standard for Chemical, Biological, Radiological and Nuclear (CBRN) Air-Purifying Escape Respirators.
 - Protection factor testing was completed in accordance with NIOSH Laboratory Respiration Protection Level (LRPL) test protocol.
 - This test was conducted by the US ARMY at the Edgewood Chemical Biological Center in Edgewood Maryland.
- Under Vehicle Blast Protection System
 - Opaque floor armor protection upgraded



- Under Vehicle Magnetic Attachment Detector
- Exterior Surveillance Camera System (4 cameras)
- Black Box - A live video and telemetry recording and wireless transmission unit (real-time) especially designed for vehicular usage.
- Security Safe
- Fire Extinguisher
- External Listening Device - Intercom Communication System that enables passenger and driver to communicate with individuals outside the vehicle without opening a window.



STAND ALONE UPGRADES.

Tinted Windows – (side back and rear)

- Standard dark limousine-style tint

Search Spot Light (roof mounted)

- Joystick remote controlled (360 degrees)

Air Ride Suspension

- Front and rear commercial grade air ride suspension providing cabin controlled adjustability for ride comfort or load handling

Front Brake System Upgrade

- Custom made 15 1/2" vented 2-piece front rotors with CAD designed/produced 12 piston billet calipers

High Performance (Diesel) Upgrade Package

Super Charger Package (Gas engine)

Optional Seating Upgrade (2 rear front facing seats)

- Handcrafted recliner/sleeper first class style seats

Exterior Surveillance Camera System (4 cameras)

Right Hand Drive conversion kit

- Direct adaptation from left to right drive sides

Driver Partition

- Includes ballistic glass window set in armored frame; hydraulic window drive 16" X 44" – 20 mm. glass (will defeat a Magnum 44); 2-way intercom for passenger-driver communications.
NOTE: (Available only when deleting the 2 rear facing seats)

4x4 upgrade

- Includes front axle and transfercase to allow 4x4 capability. Also creates an additional 3" lift

Vehicle Armor Upgrade to Euronorm B7

Quote available on request



VEHICLE ORDERING PROCESS.

STEP 1

PRODUCTION RESERVATION ORDER & DEPOSIT

To place your order, a “Production Reservation Order Form” has been included in this document to reserve a production spot for your vehicle. Upon receipt (which can be faxed or scanned/emailed) of your Production Reservation Order Form, Conquest Vehicles Inc. will issue your official KNIGHT XV production number.

With your Production Reservation Order form, Conquest Vehicles Inc. requires a (US) \$25,000 deposit to secure your KNIGHT XV production spot.

STEP 2

TAILORING CONSULTATION

A Conquest Vehicles consultant will contact you within 24 hours after receiving your reservation order and deposit to discuss the tailoring of your KNIGHT XV with additional upgrade options. Conquest Vehicles has several upgrade option packages to choose from and if you don't see something on our list that you still want, we will source it on your behalf.



STEP 3

VEHICLE PURCHASE AND SALE AGREEMENT

Now that you have decided on your upgrades for your KNIGHT XV, Conquest Vehicles will then complete a Vehicle Purchase and Sale Agreement that will be sent to you for review and signature. The agreement outlines your KNIGHT XV purchase with final pricing included. At this point Conquest Vehicles will require a 50% deposit via wire transfer (less the \$25,000 deposit which has already been received). The pricing of your KNIGHT XV does not include shipping costs.

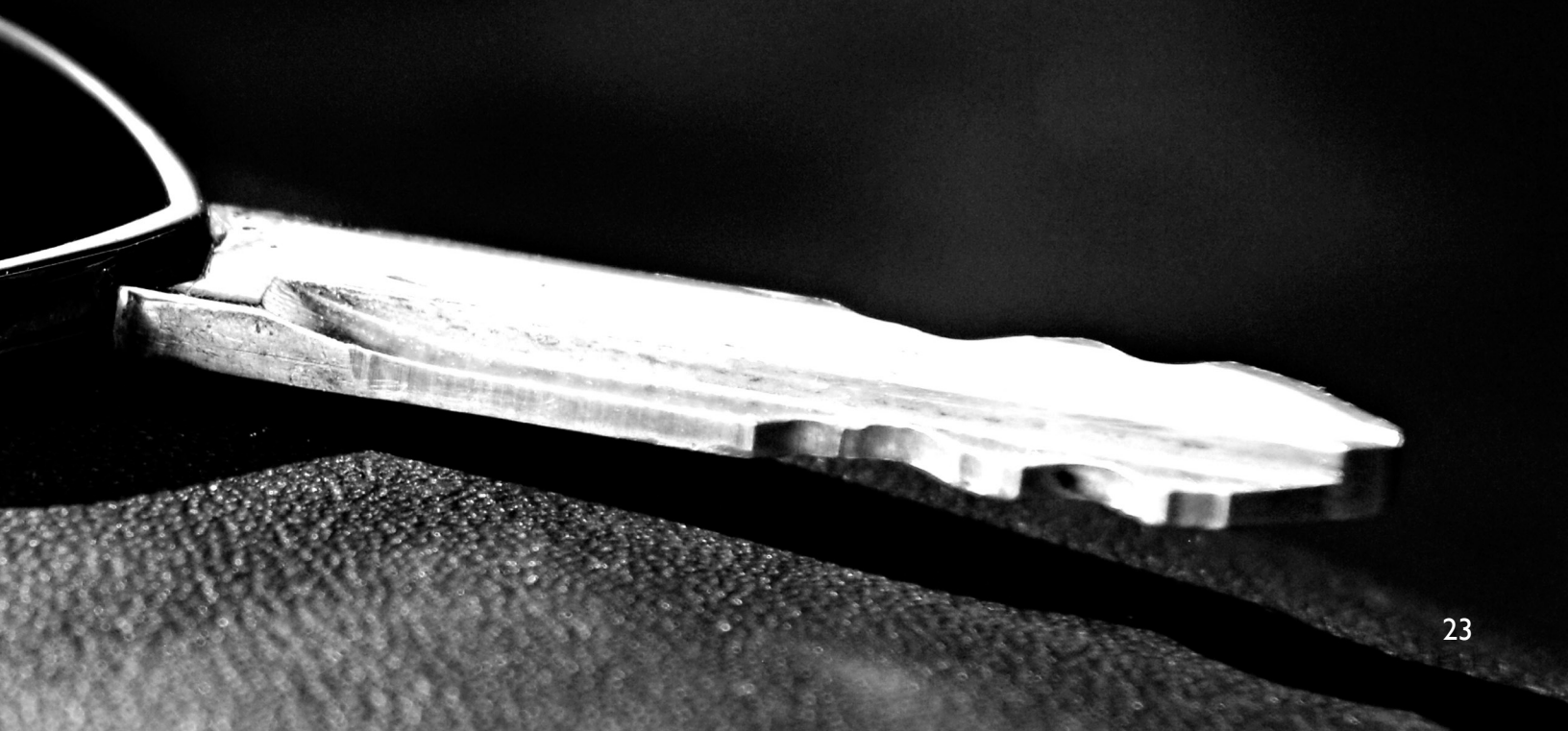
STEP 4

BALANCE FULFILLMENT & SHIPPING

Your remaining 50% balance payment will be required upon Conquest Vehicles completing production on your KNIGHT XV. Upon completion, a consultant from Conquest Vehicles will contact you to inform you that the vehicle is ready and will assist you with completing the final payment process. At this time, a Conquest Vehicles' consultant will also discuss your shipping options and preferences.

PRODUCTION FACILITY VISIT

Knowing the excitement that comes with acquiring a KNIGHT XV, we invite you to make an appointment to come visit our production facility in Toronto, Canada while your KNIGHT XV is being built. You will have the opportunity to see your vehicle on the production floor being built and to engage with our skilled team of builders while touring our facility.





Head Office: Conquest Vehicles Inc.
3300 Bloor St. W. Suite 3100
Toronto, ON M8X 2X3
Canada

Website: www.conquestvehicles.com
E-mail: info@conquestvehicles.com
Tel: 905 • 882 • 0606
Fax: 905 • 882 • 0601